City of Phoenix Employees' Retirement System (COPERS)
200 W. Washington, 10th Floor
Phoenix, AZ 85003
(602) 534-4400
(602) 495-2008 fax

City of Phoenix

PLEASE ATTACH $95 APPLICATION FEE HERE, PAYABLE TO 'COPERS'

Effective 10/01/10

APPLICATION TO BUY BACK PREVIOUSLY FORFEITED CREDIT DUE TO 'COPERS' REFUND

EMPLOYEE INFORMATION:

TO: City of Phoenix Employees' Retirement System (COPERS) Board
I request to buy back previously forfeited service credit due to a COPERS refund.

- ☐ I have previously applied for this service.
- ☐ I have not previously applied for this service.

Should this request be approved, please advise me of any amounts due to purchase this service time.

Previous City Employment

From: _____ Through _____

From: _____ Through _____

Employee Name

Former Names Used

Social Security Number

AFFIDAVIT

I, _____ certify the following:

1. I have forfeited the rights to any benefits for the service credits which are the subject of this request.
2. I clearly understand if I was to receive any benefits on account of this service (excluding Social Security), I and/or my designated survivor (if applicable) shall be liable to COPERS for any pension payments paid, which I/we would not have been eligible to receive had it not been for the purchase of service herein requested.
3. The repayment period shall be no later than the earlier of the employee's termination or the employee's retirement date.
4. Payment may be deducted from bi-weekly paycheck through payroll deduction (other payment options available as approved by the Board).
5. The principal amount to be repaid at time of agreement consists of refunded amount and lost earnings to the plan due to the withdrawal.
6. Partial payments are allowed.

I hereby authorize City Of Phoenix Employee's Retirement System (COPERS) to obtain any information concerning my employment, as listed above, in connection with my application for purchase of prior service credit.

Employee's Signature	Date	Contact Phone Number

PLEASE RETURN THIS FORM TO COPERS

This form can be made available in an alternate format (Braille, large print, tape or compact disk) upon request. Contact Lollita Cordova, ADA Liaison in the Retirement Office at 534-4400/voice or 534-5500/City TTY Relay if you would like any of these services.